

# PUBLIC DEBTS, & DEFICITS, UNRESTRAINED TAXATION: WHO WILL PAY?

## Wednesday 22 April

### 14:00 Opening Ceremony

### 14:30 ECOSOC Roundtable with UN High representatives and the Civil Society.

### 16:00 Taxation and automatic exchange of information: what's left of our privacy?

#### Confirmed Speakers:

**Adolfo Enrique Linares Franco**, Partner, Tapia, Linares & Alfaro; President Aegist Asset Advisors Inc; President Chambers of Commerce, Industries and Agriculture of Panama; Vice Minister of Education from July 1, 2001 to January 1, 2004

**Alexis Lautenberg**, Chairman of the Swiss Finance Council, Senior Policy Advisor at Steptoe & Johnson, Brussels, Belgium

**Xavier Oberson**, Professor of Swiss and international tax law at the University of Geneva, Partner at Oberson Avocats, Geneva, Switzerland

### 16:45 The spirit of fiscal equity

**Confirmed Speaker:** **Amel Merabet**, Corporate Jurist

### 17:15 Is altruism compatible with modern economic systems?

**Confirmed Speaker:** **Matthieu Ricard**, Buddhist monk, photographer and author

18:00 End of the first day

19:00 Cocktail

## Thursday 23 April

### 8:55 Welcome address by the Day Chairperson

**Afaf Konja**, Spokesperson for the President of the United Nations General Assembly 68th Session, New York, USA

### 9:00 THEME 1 Are capitalists about to kill capitalism? Is finance killing off capitalism?

- Too Big to fail. Most can fail but some can't: An injustice at the core of global capitalism?
- Can Moral Capitalism exist?
- Can wealth management survive in the market of only the top 1% HNWI?
- Does too much financialism kill capitalism?
- Will banks ever get back to supporting capitalism with business loans? If they don't, then who needs banks?
- If banks won't support economic growth, who will? Mutual Funds? Crowd Funding?

#### Confirmed Speakers:

**William K. Black**, Member of the Advisory Board, Associate Professor of Economics and Law, University of Missouri, Kansas City, USA

**Daniel Mitchell**, Senior Fellow, Cato Institute, Washington, USA

10:30 Coffee Break

### 11:00 THEME 2 Financialization and speculative bubbles, deepening of inequalities, economic stagnation: how to stop the deflationary spiral?

- A crisis of confidence triggered by unconscionable behaviors is pushing savings into institutional networks (pension funds, insurances, etc...) instead of into real economy growth. Who will reverse this trend?
- Which economic engines for the future: innovation, solidarity, fight against tax optimization? What can start the engines of economic growth? Innovation, solidarity, middle class entitlements, lower taxes?
- Can moderate inflation restart consumer demand?

#### Confirmed Speakers:

**Lenore Elle Hawkins**, MBA, Partner, Meritas Advisors, San Diego, USA

**Steve Young**, Global Executive Director, Caux Round Table, St. Paul, Minnesota, USA

**Michel Girardin**, Founder of MacroGuide, Lecturer at the University of Lausanne and Geneva, Switzerland

12:30 Networking Lunch

### 14:00 Luxembourg for Finance

### 15:00 THEME 3 Debt or growth?

- Was it a mistake to grow debts after 2008?
- Federalism, regionalism, decentralization: which of these models are better fit to trigger world growth?
- Public debts and bankruptcies: which remaining public assets can be put on sale? Should everything be privatized?
- To pay off public debts will we need to confiscate savings through inflation or taxation?
- Stagnation, deflation: deeds not words from the decision makers

#### Confirmed Speaker:

**Werner Eichhorst**, Director of Labor Policy Europe, Institute for the Study of Labor (IZA), Bonn, Germany

16:30 Coffee Break

### 17:00 THEME 4 Western economies against a multipolar world: which model will prevail?

- The uprising of emerging countries against the grip of western economies?
- Tertiarization, financialization against productive economies: who will arbitrate the debate?

#### Confirmed Speaker:

**Francisco Alvarez De Soto**, Managing Partner, Alves & Co. Attorneys at Law; former Minister of Foreign Affairs, former Deputy Minister of Foreign Affairs and former Deputy Minister of International Trade Negotiations of Panama

**Henri Sterdyniak**, Director of the Economics Department of the globalization of the French Economic Observatory (OFCE), Paris, France

18:30 End of the second day

20:00 Patrons' Dinner at the Hotel Hermitage by invitation only (Black tie suggested)

## Friday 24 April - Association Day

### 9:45 Day's chairmen Welcome Address

**Vincent Derudder**, Honorary Chairman of FECIF

**Zoltan Luttenberger PhD**

### 10:00 Client decisions on Investment Strategies during the «New Normal»: Active or Passive, DIY or Advised or Discretionary?

- Fiat money system, Product Transparency

#### Confirmed Speakers:

**Thomas Abel CFP**, President of NFPB Network Financial Planners Berlin, Germany

**Jens Brunke**, Director for Portfolio Management & Compliance, CM Equity AG, Germany

**Giorgio Canella, EFA**, Fee Only Financial Life planner, Italy

**Tino Leukhardt**, Precious Metal specialist, Ophirum Group, Germany

### 10:50 Self Managed Superannuation Funds in Australia

- The Australian Pension System
- The success of the «super funds»

#### Confirmed Speaker:

**Andrea Slattery**, CEO, Self Managed Super Fund Association, Australia

11:20 Coffee break

### 11:40 From Sales to Advice: What can we learn from RDR? What trade offs and trends?

- What changed the best advisory businesses to adapt?
- How reacted the clients and the platforms?
- Can we close the advisory gap?
- What challenges still ahead?

#### Confirmed Speakers:

**Phil Billingham CFP**, Transition Expert, UK

**Garry Heath**, Editor, The Heath Report

**Gilles-Guy de Salins**, Vice-President of ANCDGP, France

**Paul Stanfield**, CEO, FEIFA, England

12:30 Networking Lunch

### 14:00 Behavioral Finance: Searching for the Holy Grail... we didn't find the Best Product.

- So we try to pick the Best Tool instead?
- Softwares, Platforms, Best practices:
- How to navigate?
- How can help Behavioral Finance?

#### Confirmed Speakers:

**Shweta Agarwal, MSc., M.A.St., BSc.** Behavioural Research Consultant, Birthstarfunds UK

**Robert van Beek CFP**, President of FPA Belgium, European Representative of Behaviorgap.eu

**Henry Cobbe CFA**, Managing Director, Target Date Fund Expert, Elstonconsulting UK

**Richard Crotty FMII MIITD QFA APA**, Expectation Management Expert, Ireland

### 14:40 ID theft: a major threat for the coming years

#### Confirmed Speaker:

**Gilles Duteil**, Director of CETFI, Aix-Marseille University, Aix-en-Provence, France

15:20 Coffee break

### 15:40 Women in Global Finance

- Do women have a different view on Finance or Economy?
- Are there special attributes distinguishing female financial advisors?

#### Confirmed Speakers:

**Vania Franceschelli**, Executive Committee Member of ANASF, Italy

**Marta Gellova**, EFPA Czech Republic, Prague

**Susan Jordan BSc**, Transition Expert, UK

**Andrea Slattery**, CEO, Self Managed Super Fund Association, Australia

### 16:30 What can financial advisors expect from their associations to support them in turbulent times?

#### Confirmed Speakers:

**David Charlet**, Chairman ANACOFI, France

**Lubomir Christoff PhD, ChFC**, Member of the Securities Markets Stakeholder Group at ESMA

**Martin Klein**, CEO VOTUM, Germany

**Johannes Muschik**, Chairman AFPA, Austria

**Frank Rottenbacher**, Board Member of AfW, Germany

**Josep Soler-Albertí**, EFPA Chairman, Spain

17:20 Summary of the Day

17:30 End of the Forum